```
1
00:00:01,100 --> 00:00:02,815
Oswald and myself, Andrew Hall, are
2
00:00:02,900 --> 00:00:04,615
really excited to have you all with
3
00:00:04,940 --> 00:00:05,940
us today.
4
00:00:06,680 --> 00:00:07,820
Just by way of introductions.
5
00:00:08,610 --> 00:00:10,031
I'm an Emergency physician at
6
00:00:10,392 --> 00:00:12,199
Queens University, where I work as
7
00:00:12,200 --> 00:00:13,640
our competency based education lead
8
00:00:13,670 --> 00:00:14,940
and also has,
9
00:00:15,860 --> 00:00:16,860
as a clinician
10
00:00:17,870 --> 00:00:18,919
educator at the Royal College,
11
00:00:18,920 --> 00:00:20,149
focussed on programme evaluation
12
00:00:20,150 --> 00:00:21,150
related to CBD. Anna?
1 3
00:00:23,230 --> 00:00:24,725
```

Thanks, Andrew. So I'm Dr. Anna
14
00:00:24,790 --> 00:00:26,559
Oswald. I'm a Rheumatologist at the
15
00:00:26,560 --> 00:00:28,390
University of Alberta, where I work
16
00:00:28,420 --> 00:00:30,129
as the director for implementation
17
00:00:30,820 --> 00:00:31,820
for CBME for our faculty.
18
00:00:31,900 --> 00:00:33,489
And I'm also a clinician educator at
19
00:00:33,490 --> 00:00:34,479
the Royal College and I'm really
20
00:00:34,480 --> 00:00:36,309
excited about our programme
21
00:00:36,310 --> 00:00:37,600
evaluation form today.
22
00:00:48,320 --> 00:00:49,339
Next slide. Ok! So I want to get
23
00:00:49,340 --> 00:00:50,179
just a little bit of an
24
00:00:50,180 --> 00:00:51,846
introduction, some of you may have
25
00:00:52,100 --> 00:00:54,245
joined us for our previous CBME

```
26
00:00:54,590 --> 00:00:55,999
Programme Evaluation Forum
27
00:00:56,990 --> 00:00:58,819
session in January and then
28
00:00:58,820 --> 00:01:00,709
we had a very impromptu
29
00:01:01,550 --> 00:01:03,409
change of topic in our session
30
00:01:03,440 --> 00:01:05,359
in April in response to
3 1
00:01:05,360 --> 00:01:06,389
the COVID-19 pandemic
32
00:01:07,340 --> 00:01:08,340
situation.
33
00:01:09,560 --> 00:01:10,789
But really what we're hoping for
34
00:01:10,790 --> 00:01:12,289
this, is we've brought together
35
00:01:12,290 --> 00:01:14,299
three different presenters to give
36
00:01:14,300 --> 00:01:15,300
you some takes
37
00:01:16,250 --> 00:01:17,791
on programme evaluation in the round
38
00:01:17,792 --> 00:01:19,879
```

coaching and feedback.
39
00:01:19,970 --> 00:01:21,380
And really what we want,
40
00:01:21,800 --> 00:01:23,689
is to have a space where we can
41
00:01:24,020 --> 00:01:25,392
hear some interesting topics
42
00:01:26,180 --> 00:01:27,649
around programme evaluation and then
43
00:01:27,650 --> 00:01:29,218 we've dedicated a fair amount of

44
00:01:29,270 --> 00:01:30,480
time at the end of this call.
45
00:01:30,500 --> 00:01:32,117
Over half an hour for sharing and
46
00:01:32,330 --> 00:01:34,459
discussion to allow for potential
47
00:01:34,460 --> 00:01:35,991
collaboration between people who are
48
00:01:36,620 --> 00:01:37,620
on this webinar.
49
00:01:38,930 --> 00:01:40,099
And we're really hoping that people
50
00:01:40,100 --> 00:01:41,570
can find collaborators through

51
00:01:42,290 --> 00:01:43,910 through this forum.

52
00:01:44,960 --> 00:01:46,909
We will be providing a link for you
53
00:01:46,910 --> 00:01:48,349
to consider
54
00:01:48,950 --> 00:01:50,019
signing up with your e-mail.
55
00:01:50,060 --> 00:01:51,229 We would never distribute your

56
00:01:51,230 --> 00:01:52,549
e-mail based on the registration.
57
00:01:52,580 --> 00:01:54,139
But if you would like to add
58
00:01:54,140 --> 00:01:55,806
yourself to a contact list, we are
59
00:01:55,910 --> 00:01:57,478
happy to facilitate some of that
60
00:01:57,620 --> 00:01:58,459
collaboration.
61
00:01:58,460 --> 00:01:59,650
So handed over to you, Andrew.
62
00:01:59,690 --> 00:02:00,690 Next slide?

63
00:02:03,360 --> 00:02:05,459

```
Great! So the rules
```


## 64

00:02:05,460 --> 00:02:06,809
of engagement for this session is
65
00:02:06,810 --> 00:02:08,459 we're going to ask everyone to kind

66
00:02:08,460 --> 00:02:09,478
of be very respectful in a
67
00:02:09,479 --> 00:02:10,379 collaborative approach.

68
00:02:10,380 --> 00:02:11,489
This is meant to be a sharing
69
00:02:11,490 --> 00:02:12,749
environment, to share thoughts and

## 70

00:02:12,750 --> 00:02:13,750 ideas

71
00:02:14,940 --> 00:02:15,869
related to competency based
72
00:02:15,870 --> 00:02:17,519
education and in this case, coaching
73
00:02:17,520 --> 00:02:19,800
and feedback and assessment.
74
00:02:21,750 --> 00:02:22,739
We'll encourage anyone to share
75
00:02:22,740 --> 00:02:24,210
their ideas at the end when we

```
76
00:02:24,570 --> 00:02:26,010
get into conversations,
7 7
00:02:26,880 --> 00:02:28,289
including early thoughts or early
78
00:02:28,290 --> 00:02:29,902
data, really methodologies would be
79
00:02:29,940 --> 00:02:30,940
great.
80
00:02:31,620 --> 00:02:32,879
Ask everyone to be respectful of
81
00:02:32,880 --> 00:02:34,019
each other's academic intellectual
82
00:02:34,020 --> 00:02:35,359
property. And if you hear something
83
00:02:35,360 --> 00:02:36,509
that you think is really cool that
84
00:02:36,510 --> 00:02:37,706
someone brings up or mentions,
85
00:02:38,100 --> 00:02:39,449
that's a great opportunity to reach
86
00:02:39,450 --> 00:02:40,450
out to those people.
87
00:02:40,650 --> 00:02:42,599
And and we would encourage
88
00:02:42,600 --> 00:02:43,600
```

that to happen.
89
00:02:44,790 --> 00:02:46,499
And this
90
00:02:46,650 --> 00:02:47,939
I think the QR code is active.
91
00:02:48,310 --> 00:02:50,279
I confirm that the QR code is active
92
00:02:50,310 --> 00:02:52,259
with our with our folks.
93
00:02:57,280 --> 00:02:58,780
0k! So I believe that it is
94
00:02:59,160 --> 00:03:00,489
and this is a mechanism for us to
95
00:03:00,490 --> 00:03:01,490
share our
96
00:03:02,920 --> 00:03:04,537
emails and lists to be circulated
97
00:03:04,930 --> 00:03:05,799
to other attendees who are
98
00:03:05,800 --> 00:03:06,998
interested to collaborate.
99
00:03:06,999 --> 00:03:07,999
Next slide?
100
00:03:10,520 --> 00:03:11,892
So we're going to have three

101
00:03:11,990 --> 00:03:13,399
presentations and Anna is going to
102
00:03:13,400 --> 00:03:14,610
introduce our presenters.
103
00:03:14,660 --> 00:03:15,739
We're really lucky to have with us
104
00:03:15,740 --> 00:03:17,269
today. I'm just super excited to
105
00:03:17,270 --> 00:03:18,270 hear from them.

106
00:03:18,680 --> 00:03:20,820
After all these presentations,
107
00:03:21,350 --> 00:03:22,500 we'll have a question period.

108
00:03:23,100 --> 00:03:24,319
And what I'd ask you to do is feel
109
00:03:24,320 --> 00:03:25,429
free to write questions in the
110
00:03:25,430 --> 00:03:26,430
question box on your
111
00:03:27,470 --> 00:03:29,569
webinar, go to webinar control
112
00:03:29,570 --> 00:03:30,570
panel. We'll be moderating those
113
00:03:31,040 --> 00:03:32,755

```
questions and what we're gonna hold
114
00:03:32,780 --> 00:03:33,780
them till the end.
115
00:03:34,610 --> 00:03:35,610
And then
116
00:03:37,250 --> 00:03:39,379
during at the end,
117
00:03:39,950 --> 00:03:41,179
when we get into questions, we can
118
00:03:41,180 --> 00:03:42,180
use the raise hand function, and
119
00:03:42,950 --> 00:03:44,217
then we can select you and unmute
120
00:03:44,340 --> 00:03:45,789
you if you've raised your hand then
121
00:03:45,790 --> 00:03:47,149
you can actually you verbalize a
122
00:03:47,150 --> 00:03:48,019
question.
123
00:03:48,020 --> 00:03:49,245
So first point during the
124
00:03:49,730 --> 00:03:51,109
presentation, feel free to write in
125
00:03:51,110 --> 00:03:52,110
questions in the question box.
```

126
00:03:52,190 --> 00:03:53,689
We can ask those of our presenters
127
00:03:54,050 --> 00:03:55,099
and then two, once again the
128
00:03:55,100 --> 00:03:56,100
discussion, we'll use the raise hand
129
00:03:56,510 --> 00:03:58,310
function and then I can
130
00:03:58,550 --> 00:03:59,550 we can select that we unmute you.

131
00:04:02,630 --> 00:04:03,630
That's great! Next slide?
132
00:04:07,670 --> 00:04:08,809
Ok! So
133
00:04:09,580 --> 00:04:10,989
as Andrew was saying, this is a
134
00:04:10,990 --> 00:04:12,411
recorded presentation for the
135
00:04:12,490 --> 00:04:13,959
presentation section, but not the
136
00:04:13,960 --> 00:04:14,960
discussion sections, so the
137
00:04:15,100 --> 00:04:16,359 presentations will be shared

138
00:04:16,690 --> 00:04:18,609
afterward, if anybody is
139
00:04:18,970 --> 00:04:19,970
wondering.
140
00:04:20,350 --> 00:04:21,939
We have three great speakers lined
141
00:04:21,940 --> 00:04:22,940
up today.
142
00:04:23,110 --> 00:04:24,249
As you can see, Dr. Denise
143
00:04:24,250 --> 00:04:25,250
Richardson
144
00:04:26,170 --> 00:04:27,869
is a Physiatrist from Toronto and
145
00:04:27,870 --> 00:04:29,049
Clinician Educator at the Royal
146
00:04:29,050 --> 00:04:30,050
College.
147
00:04:30,610 --> 00:04:32,010
Dr. Stephanie Meeuwissen
148
00:04:33,130 --> 00:04:34,159
is a PhD candidate at
149
00:04:35,050 --> 00:04:36,579
Maastricht and she will be starting
150
00:04:36,580 --> 00:04:38,295
an Internal Medicine residency once

151
00:04:38,410 --> 00:04:39,579
she completes that work.
152
00:04:40,030 --> 00:04:41,950
And Dr. Chris Watling, who is
153
00:04:41,980 --> 00:04:43,209
as listed, the Director of the
154
00:04:43,210 --> 00:04:44,827
Centre of Education, Research and
155
00:04:44,920 --> 00:04:46,209
Innovation at
156
00:04:47,590 --> 00:04:48,639 Western University.

157
00:04:49,570 --> 00:04:50,570
Next slide, please!
158
00:04:53,790 --> 00:04:55,649
Ok! So I'm delighted to be
159
00:04:55,650 --> 00:04:56,650
introducing Dr. Richardson who will
160
00:04:57,120 --> 00:04:58,410
be our first presenter today.
161
00:04:58,770 --> 00:05:00,449
Each presenter has 10 minutes and
162
00:05:00,450 --> 00:05:01,709
we'll be giving them a one minute
163
00:05:01,710 --> 00:05:03,425

```
warning in the chat to try and keep
164
00:05:03,630 --> 00:05:04,649
ourselves on time.
165
00:05:04,920 --> 00:05:06,329
And then, as Andrew said, please
166
00:05:06,330 --> 00:05:07,799
feel free to type in your questions
167
00:05:07,800 --> 00:05:08,800
to the question box.
168
00:05:08,880 --> 00:05:09,779
We'll be monitoring them.
1 6 9
00:05:09,780 --> 00:05:11,039
But all questions will be held to
170
00:05:11,040 --> 00:05:12,689
the end of the three presentations.
171
00:05:13,950 --> 00:05:15,390
Denise, would you like to put your
172
00:05:15,930 --> 00:05:17,309
video on and I'll hand over to you?
173
00:05:17,700 --> 00:05:18,539
I just did.
174
00:05:18,540 --> 00:05:19,569
Thank you very much, Anna.
175
00:05:19,680 --> 00:05:20,879
Thanks for the very
```

176
00:05:21,720 --> 00:05:22,860
nice introduction.
177
00:05:23,490 --> 00:05:25,009
I won't take any more time with
178
00:05:25,080 --> 00:05:27,029
that, but I am very excited
179
00:05:27,030 --> 00:05:29,040
to be able to present some
180
00:05:29,940 --> 00:05:32,279 early programme evaluation

181
00:05:32,310 --> 00:05:34,529 results on a very practical

182
00:05:34,860 --> 00:05:35,860 initiative.

183
00:05:36,080 --> 00:05:38,009
It's evaluation results on
184
00:05:38,010 --> 00:05:39,839
an educational resource
185
00:05:39,870 --> 00:05:41,438
that we've created to facilitate
186
00:05:42,090 --> 00:05:43,680
the implementation of
187
00:05:43,950 --> 00:05:45,929
coaching within residency
188
00:05:45,930 --> 00:05:46,930
programmes.
189
00:05:48,510 $\rightarrow$ 00:05:49,709 Next slide. Sorry, I forgot.

190
00:05:49,710 --> 00:05:50,710
I had to say that.

191
00:05:51,000 --> 00:05:52,274
So as many of you or maybe

192
00:05:52,860 --> 00:05:54,330
all of you are likely aware, a
193
00:05:54,600 --> 00:05:56,429
coaching model for CBD
194
00:05:56,430 --> 00:05:58,529
was developed based on available
195
00:05:58,530 --> 00:05:59,951
literature and drawing on the
196
00:06:00,240 $->$ 00:06:01,661
expertise of a diverse group,
197
00:06:02,190 --> 00:06:04,256
including clinicians, or residents.

198
00:06:04,350 --> 00:06:06,029
educational researchers

199
00:06:06,420 --> 00:06:07,979
and an executive coach.

200
00:06:08,760 $->$ 00:06:10,328
And this was created actually to

201
00:06:10,620 --> 00:06:12,569
facilitate the implementation
202
00:06:12,630 --> 00:06:14,639
of coaching within postgraduate
203
00:06:14,640 --> 00:06:16,949
programmes associated
204
00:06:16,950 --> 00:06:17,950 with the model.

205
00:06:18,840 --> 00:06:19,840
A coaching process
206
00:06:20,730 --> 00:06:21,810 was created.

207
00:06:22,550 --> 00:06:24,569
Our RX-OCR are as it was
208
00:06:24,570 --> 00:06:26,040 coined in conjunction with the

209
00:06:26,430 --> 00:06:28,139
CBD model.
210
00:06:28,980 --> 00:06:31,529
The RX-OCR process
211
00:06:31,950 --> 00:06:34,319
does outline specific
212
00:06:34,320 --> 00:06:35,999
steps. As you can see here,
213
00:06:36,330 --> 00:06:38,190

```
the initial R
214
00:06:38,220 --> 00:06:40,709
stands for establishing educational
215
00:06:40,710 --> 00:06:42,278
rapport between the resident and
216
00:06:42,720 --> 00:06:45,060
the clinician, or an educational
217
00:06:45,120 --> 00:06:46,799
alliance or a partnership.
218
00:06:47,550 --> 00:06:50,160
The X is for setting expectations
219
00:06:50,220 --> 00:06:52,439
of the coaching encounter, including
220
00:06:52,440 --> 00:06:54,299
discussing roles of each
221
00:06:54,300 --> 00:06:55,868
of the clinician and resident as
222
00:06:56,130 --> 00:06:57,360
well as learning goals.
223
00:06:57,870 --> 00:06:59,340
The 0 is for observation would
224
00:06:59,730 --> 00:07:01,620
be that direct or indirect
225
00:07:01,680 --> 00:07:03,899
observation and really is the key
```

```
226
00:07:03,900 --> 00:07:05,970
ingredient in coaching.
227
00:07:06,420 --> 00:07:07,988
Without observation, it's really
228
00:07:08,220 --> 00:07:09,480
difficult to coach.
2 2 9
00:07:09,990 --> 00:07:11,429
And the C is for a coaching
2 3 0
00:07:11,430 --> 00:07:13,109
conversation that occurs
2 3 1
00:07:13,410 --> 00:07:15,240
with the resident for the purpose
232
00:07:15,300 --> 00:07:17,370
of improvement of the work
233
00:07:17,400 --> 00:07:19,020
that was just observed.
234
00:07:19,470 --> 00:07:20,695
And then lastly, the R is
235
00:07:21,330 --> 00:07:23,549
for recording the summary
236
00:07:23,550 --> 00:07:25,380
of the encounter and
2 3 7
00:07:25,620 --> 00:07:27,139
the actionable steps that would
238
00:07:27,480 --> 00:07:29,429
```

have been arrived upon

```
239
00:07:29,790 --> 00:07:31,440
within that conversation.
240
00:07:33,250 --> 00:07:34,250
Next slide?
241
00:07:34,640 --> 00:07:36,439
So as part of the Royal College
242
00:07:36,440 --> 00:07:37,616
resources that are being
243
00:07:38,330 --> 00:07:39,949
put forth for coaching.
244
00:07:40,190 --> 00:07:42,019
We've created what we're calling the
245
00:07:42,050 --> 00:07:43,699
coaching to competence online
246
00:07:43,700 --> 00:07:44,700
modules.
247
00:07:45,230 --> 00:07:46,459
There are five interactive
248
00:07:46,460 --> 00:07:48,259
activities that allow you to
249
00:07:48,260 --> 00:07:50,049
practise applying the RX-OCR
250
00:07:51,230 --> 00:07:52,459
coaching process.
```

251
00:07:52,880 --> 00:07:54,139
And these activities have been
252
00:07:54,140 --> 00:07:55,970
created to help individuals,
253
00:07:56,210 --> 00:07:57,680 both clinicians and residents,

254
00:07:57,719 --> 00:07:58,719
identify
255
00:08:00,320 --> 00:08:02,209 gaps in their knowledge and

256
00:08:02,210 --> 00:08:03,949
skills related to coaching
257
00:08:04,280 --> 00:08:05,990
so that goals can be identified
258
00:08:06,620 --> 00:08:08,041
individually and then through
259
00:08:08,540 --> 00:08:10,670
further practise, reflection
260
00:08:10,700 --> 00:08:12,470
and other learning opportunities,
261
00:08:12,710 --> 00:08:14,329
these gaps can be addressed.
262
00:08:15,110 --> 00:08:17,329
Activity one is an introductory
263
00:08:17,390 --> 00:08:18,694

```
overview of the RX-0CR's
264
00:08:19,460 --> 00:08:20,796
process as a whole, while,
265
00:08:21,530 --> 00:08:23,779
activity two through five
266
00:08:23,840 --> 00:08:25,610
offer a deeper dive into
267
00:08:25,700 --> 00:08:27,290
each of the elements of the
268
00:08:27,560 --> 00:08:29,300
RX-OCR process,
269
00:08:29,750 --> 00:08:31,489
and each of the five activities were
270
00:08:31,490 --> 00:08:32,666
intentionally created so
271
00:08:33,440 --> 00:08:35,359
that they're are not only eligible
272
00:08:35,360 --> 00:08:36,830
for Section two maintenance of
2 7 3
00:08:37,190 --> 00:08:38,929
certification credits,
274
00:08:39,169 --> 00:08:40,999
but also Section three,
2 7 5
00:08:41,000 --> 00:08:42,169
and that's the performance
```

```
276
00:08:42,200 --> 00:08:44,239
assessment Section
277
00:08:44,570 --> 00:08:45,570
MOC credits, and as
278
00:08:46,460 --> 00:08:48,080
a result, as you can see there,
279
00:08:48,110 --> 00:08:50,179
there's a coaching to competence
280
00:08:50,180 --> 00:08:52,039
certificate that would be
281
00:08:53,030 --> 00:08:55,129
granted after completion of
282
00:08:55,130 --> 00:08:56,600
the module and the
283
00:08:57,860 --> 00:08:59,089
evaluation survey.
284
00:08:59,480 --> 00:09:00,480
Next slide?
285
00:09:01,610 --> 00:09:03,500
So from the onset, we
286
00:09:04,100 --> 00:09:05,570
made sure we had an evaluation
287
00:09:05,780 --> 00:09:07,970
strategy in place for
288
00:09:08,030 --> 00:09:09,589
```

the modules.
289
00:09:10,250 --> 00:09:11,570
The evaluation strategy
290
00:09:12,080 --> 00:09:13,879
encompasses not only elements
291
00:09:13,970 --> 00:09:15,293
of the programme evaluation
292
00:09:15,860 --> 00:09:17,575
of these modules themselves for the
293
00:09:17,720 --> 00:09:19,549
purpose of future
294
00:09:19,550 --> 00:09:21,559
improvement, but also
295
00:09:21,680 --> 00:09:23,101
for assessment of outstanding
296
00:09:23,870 --> 00:09:26,269
development needs of the clinicians
297
00:09:26,300 --> 00:09:28,429
and potentially residents, in terms
298
00:09:28,430 --> 00:09:29,998
of the knowledge and skill areas
299
00:09:30,260 --> 00:09:32,419
associated with coaching
300
00:09:32,420 --> 00:09:33,590
that they identify.

301
00:09:34,250 --> 00:09:36,049
So we're tracking the number of
302
00:09:36,050 --> 00:09:37,700
unique views online.
303
00:09:37,910 --> 00:09:39,859
We're compiling and analysing
304
00:09:39,860 --> 00:09:41,477
the answers that are given in the
305
00:09:41,600 --> 00:09:43,489
evaluation survey for each
306
00:09:43,490 --> 00:09:44,960
of the five activities.
307
00:09:45,410 --> 00:09:46,879
We're tracking the number of
308
00:09:46,880 --> 00:09:48,252
evaluation surveys that have
309
00:09:48,740 --> 00:09:49,769
been answered and the
310
00:09:50,580 --> 00:09:52,490
certificate that have been claimed.
311
00:09:52,880 --> 00:09:54,088
And we're planning a follow-up
312
00:09:54,290 --> 00:09:55,564
survey with users who have
313
00:09:56,210 --> 00:09:58,250

```
agreed to participate in the same.
314
00:09:59,330 --> 00:10:00,330
Next slide, please?
315
00:10:02,660 --> 00:10:04,539
So what we've learned so far, we've
316
00:10:04,550 --> 00:10:06,409
actually collected quantitative and
317
00:10:06,410 --> 00:10:07,519
qualitative data.
318
00:10:07,560 --> 00:10:09,200
And the quantitative data
319
00:10:09,560 --> 00:10:11,210
we've had just over
320
00:10:11,660 --> 00:10:13,580
1100 unique views
321
00:10:13,890 --> 00:10:15,079
where the number of people
322
00:10:15,080 --> 00:10:17,100
completing the survey
323
00:10:17,120 --> 00:10:18,590
and the activities can be seen
324
00:10:18,960 --> 00:10:20,570
there ranges from
325
00:10:20,810 --> 00:10:22,549
the newest release of the sea
```

326
00:10:22,550 --> 00:10:24,169
activity at fifty nine,
327
00:10:24,440 --> 00:10:25,440
but up to the
328
00:10:26,540 --> 00:10:28,760
353 people completing
329
00:10:28,820 --> 00:10:30,535
the activity, as well as the survey
330
00:10:31,100 --> 00:10:32,278
for the overall RX-0CR activity.
331
00:10:32,890 --> 00:10:33,890 And

332
00:10:35,390 --> 00:10:36,949
the number of people who have agreed
333
00:10:36,950 --> 00:10:38,420
to a follow up survey is quite
334
00:10:38,600 --> 00:10:39,979
incredible. It is
335
00:10:40,580 --> 00:10:41,580
just over 40\%.
336
00:10:42,170 --> 00:10:43,170
Next slide?
337
00:10:44,530 --> 00:10:45,951
And qualitative, we have been
338
00:10:46,510 --> 00:10:48,429

```
very pleased, actually, this
3 3 9
00:10:49,060 --> 00:10:50,919
word doodle sort of represents
340
00:10:50,920 --> 00:10:52,929
some of the key
341
00:10:52,930 --> 00:10:54,549
words that have come up, but
342
00:10:54,550 --> 00:10:56,519
statements such as I think there
343
00:10:56,520 --> 00:10:58,088
should be mandatory teaching for
344
00:10:58,450 --> 00:11:00,309
all staff who work with medical
345
00:11:00,310 --> 00:11:01,307
students and residents has been
346
00:11:01,308 --> 00:11:02,308
stated.
347
00:11:03,580 --> 00:11:05,440
Another comment was very well done.
348
00:11:05,530 --> 00:11:06,910
I like the format and would
349
00:11:07,390 --> 00:11:09,339
enjoy more continuing
350
00:11:09,340 --> 00:11:11,055
professional development activities
```

351
00:11:11,380 --> 00:11:12,830
structured similarily.
352
00:11:13,420 --> 00:11:15,037
I will encourage my colleagues to
353
00:11:15,220 --> 00:11:16,780
complete this activity
354
00:11:17,260 --> 00:11:18,877
and I enjoyed the format with the
355
00:11:19,180 --> 00:11:21,310 simulated residents encounter.

356
00:11:21,610 --> 00:11:23,649 We're just a few of the comments 357
00:11:23,650 --> 00:11:25,360
that we've actually collected
358
00:11:25,750 --> 00:11:26,750
amongst the many.
359
00:11:27,360 --> 00:11:28,360
Next slide?
360
00:11:29,700 --> 00:11:31,679
And so we do have actually
361
00:11:31,920 --> 00:11:33,149
future plans,
362
00:11:33,810 --> 00:11:36,120 and these plans include

363
00:11:36,180 --> 00:11:38,460

```
not only looking at the impact
364
00:11:38,490 --> 00:11:40,349
on residents learning and the
365
00:11:40,350 --> 00:11:42,270
impact in critical features
366
00:11:42,360 --> 00:11:44,759
of this educational alliance
367
00:11:44,760 --> 00:11:46,524
or relationship building that's part
368
00:11:46,650 --> 00:11:47,650
of the RX-0CR.
369
00:11:48,390 --> 00:11:50,549
But also, as I mentioned, we're
370
00:11:50,550 --> 00:11:52,440
intending on sending out
371
00:11:52,500 --> 00:11:54,269
the follow up survey
372
00:11:54,570 --> 00:11:56,617
to learn really more about how
373
00:11:57,030 --> 00:11:59,490
RX-OCR is being applied,
374
00:11:59,760 --> 00:12:01,679
and even lessons that have
375
00:12:01,680 --> 00:12:03,297
been learned by those individuals
```

376
00:12:03,570 --> 00:12:05,280 who are applying it.

377
00:12:06,240 --> 00:12:07,950
And we've already
378
00:12:08,310 --> 00:12:10,499
mapped out further
379
00:12:10,530 --> 00:12:12,539
modules that we're going
380
00:12:12,540 --> 00:12:13,716 to develop, particularly

381
00:12:14,460 --> 00:12:16,500 with respect to the coaching

382
00:12:16,530 --> 00:12:17,530
over time role in
383
00:12:18,390 --> 00:12:20,909
the the CBD
384
00:12:21,360 --> 00:12:23,309
coaching model, you may remember
385
00:12:23,970 --> 00:12:25,799
from the actual model,
386
00:12:25,830 --> 00:12:26,943
which I didn't go over, there are
387
00:12:27,180 --> 00:12:28,860
two roles for coaches:
388
00:12:29,070 --> 00:12:30,660
coaching in the moment, which is
389
00:12:30,780 --> 00:12:32,820
more of a bedside
390
00:12:33,060 --> 00:12:34,334
type of role or a clinical
391
00:12:34,830 --> 00:12:36,202
environment type of role and
392
00:12:36,360 --> 00:12:37,732 coaching over time, which is

393
00:12:38,190 --> 00:12:39,960 more in keeping with

394
00:12:40,050 --> 00:12:41,999
a person who would have a
395
00:12:42,000 --> 00:12:43,649
lot more longitudinal
396
00:12:43,830 --> 00:12:45,239
coaching relationship with the
397
00:12:45,240 --> 00:12:46,401
residents and
398
00:12:47,760 --> 00:12:49,679
be looking at patterns of
399
00:12:49,680 --> 00:12:51,052
improvement and facilitating
400
00:12:52,080 --> 00:12:53,700 individual learning plans.

```
4 0 1
00:12:54,120 --> 00:12:56,039
And so another module will
4 0 2
00:12:56,250 --> 00:12:58,169
likely address learning plans
4 0 3
00:12:58,170 --> 00:12:59,340
or possibly difficult
4 0 4
00:13:00,720 --> 00:13:02,669
conversations that can come
4 0 5
00:13:02,670 --> 00:13:04,679
up when one is acting
4 0 6
00:13:04,680 --> 00:13:06,052
as a coach over time or some
4 0 7
00:13:06,660 --> 00:13:08,179
places are calling it a faculty
408
00:13:08,220 --> 00:13:09,450
advisor or
4 0 9
00:13:10,140 --> 00:13:11,399
academic advisor.
4 1 0
00:13:12,270 --> 00:13:14,220
But all of these things will be
4 1 1
00:13:14,520 --> 00:13:15,570
part of our
4 1 2
00:13:16,860 --> 00:13:18,419
continued development of
4 1 3
00:13:18,720 --> 00:13:21,210
```

```
more online modules.
4 1 4
00:13:21,690 --> 00:13:22,690
Next slide?
4 1 5
00:13:23,720 --> 00:13:25,529
And so just to finish off, I would
4 1 6
00:13:25,530 --> 00:13:27,419
actually like to say thank you
4 1 7
00:13:27,420 --> 00:13:29,249
for the opportunity of presenting
4 1 8
00:13:29,250 --> 00:13:30,720
this very early data, but also
4 1 9
00:13:31,440 --> 00:13:33,299
to acknowledge those people,
4 2 0
00:13:33,750 --> 00:13:34,750
including myself and
4 2 1
00:13:35,610 --> 00:13:37,259
the others who are listed there, who
4 2 2
00:13:37,260 --> 00:13:38,730
have been working very hard to
4 2 3
00:13:38,850 --> 00:13:40,500
develop these modules
424
00:13:40,890 --> 00:13:41,890
to this point.
4 2 5
00:13:42,030 --> 00:13:43,451
And we'll continue to develop
```

426
00:13:43,860 --> 00:13:45,036
the four further modules
427
00:13:45,750 --> 00:13:46,750
that I indicated.
428
00:13:53,330 --> 00:13:54,330
Thanks, Denise, that's great!
429
00:13:55,240 --> 00:13:57,229
We appreciate your presentation.
430
00:13:57,260 --> 00:13:58,609
There's really data related to your
431
00:13:58,610 --> 00:14:00,169
evaluation model to look at the
432
00:14:00,530 --> 00:14:01,530
RX-OCR model.
433
00:14:01,910 --> 00:14:03,289
We'll be great for us as a community
434
00:14:03,290 --> 00:14:05,179
to think about how we can measure
435
00:14:05,270 --> 00:14:06,723
the impact and the impact in change
436
00:14:07,220 --> 00:14:08,689
in coaching behaviours around the
437
00:14:08,690 --> 00:14:10,640
country since implementation of CBD.
438
00:14:11,120 --> 00:14:12,499

```
And how is a programme evaluation
4 3 9
00:14:12,500 --> 00:14:14,269
community we can think about
4 4 0
00:14:15,800 --> 00:14:16,800
how our coaching has
4 4 1
00:14:17,720 --> 00:14:19,059
been impacted from that and what it
4 4 2
00:14:19,070 --> 00:14:21,139
was and what the nature of coaching
4 4 3
00:14:21,140 --> 00:14:23,119
has been since its implementation.
4 4 4
00:14:23,180 --> 00:14:24,180
So thank you very much.
4 4 5
00:14:25,490 --> 00:14:27,110
So we'll next to invite
4 4 6
00:14:27,560 --> 00:14:29,179
Stephanie Mason on the line
4 4 7
00:14:30,170 --> 00:14:31,879
on video. And Denise, if you can use
4 4 8
00:14:31,880 --> 00:14:32,959
your video screen, that would be
449
00:14:32,960 --> 00:14:33,960
great.
4 5 0
00:14:36,000 --> 00:14:37,589
So Stephanie Meeuwissen is
```

451
00:14:38,040 --> 00:14:39,619
kindly joining us from Maastricht,
452
00:14:39,630 --> 00:14:41,394
where I'm not even sure what time it
453
00:14:41,450 --> 00:14:42,749
is there right now, but it's not the
454
00:14:42,750 --> 00:14:43,659
same time as here.
455
00:14:43,660 --> 00:14:44,969
I think I've gotten blurry, so
456
00:14:44,970 --> 00:14:47,009
that'll hopefully correct
457
00:14:47,010 --> 00:14:48,010
itself here, anyways.
458
00:14:48,180 --> 00:14:49,429
No one needs to see me right now.
459
00:14:49,440 --> 00:14:50,460
So thank you for joining us,
460
00:14:50,740 --> 00:14:51,629
Stephanie is going to talk to us
461
00:14:51,630 --> 00:14:52,630
about multiple
462
00:14:53,490 --> 00:14:54,869
role mentoring, mentors,
463
00:14:54,870 --> 00:14:56,549
conceptualisations enactments and
464
00:14:56,550 --> 00:14:57,550
role conflicts.
465
00:14:57,660 --> 00:14:58,799
And we really appreciate having you.
466
00:14:58,830 --> 00:15:00,299
Thank you. We can advance a slice of
467
00:15:00,300 --> 00:15:01,300
the great.
468
00:15:03,850 --> 00:15:05,580
OK. Thank you for the introduction.
469
00:15:06,810 --> 00:15:07,810
So my name is Stephanie Meeuwissen
470
00:15:08,490 --> 00:15:10,589
and I conducted this
471
00:15:10,830 --> 00:15:12,570
research a few years ago.
472
00:15:12,870 --> 00:15:14,830
You can also read it in the article
473
00:15:14,840 --> 00:15:16,499
in Medical Education from last year.
474
00:15:16,650 --> 00:15:17,733
And it's entitled Multiple-Role
475
00:15:18,428 --> 00:15:19,436
Mentoring: mentors
conceptualisations, enactments

476
00:15:20,880 --> 00:15:22,388 and role conflicts.

477
00:15:22,740 --> 00:15:23,850 Next slide, please!

478
00:15:25,660 --> 00:15:26,983
So research findings showed
479
00:15:27,610 --> 00:15:29,949 that mentoring can positively

480
00:15:29,950 --> 00:15:31,420 impact: personnal, educational

481
00:15:32,200 --> 00:15:33,035 and professional outcomes.

482
00:15:33,036 --> 00:15:35,160
So personal well-being,
483
00:15:35,560 --> 00:15:37,419
educational and group based
484
00:15:37,420 --> 00:15:38,530 learning and professional, for

485
00:15:39,120 --> 00:15:41,020
example, job positions and
486
00:15:41,080 --> 00:15:42,279 job satisfaction.

487
00:15:43,120 --> 00:15:44,829
And traditionally, a mentoring
488

```
00:15:44,830 --> 00:15:46,990
definition focussed on
4 8 9
00:15:47,620 --> 00:15:49,550
supporting students', learning and
4 9 0
00:15:49,570 --> 00:15:51,490
development and providing
4 9 1
00:15:51,910 --> 00:15:53,760
a non-judgemental relationship and
4 9 2
00:15:53,930 --> 00:15:55,930
a safe environment for students.
4 9 3
00:15:57,440 --> 00:15:59,204
Of course, we are transitioning into
4 9 4
00:15:59,220 --> 00:16:00,960
a more outcome-based approaches
4 9 5
00:16:01,490 --> 00:16:02,870
to medical education.
4 9 6
00:16:03,320 --> 00:16:05,119
And there is an inherent emphasis
4 9 7
00:16:05,210 --> 00:16:07,309
also on programmatic assessments,
498
00:16:07,730 --> 00:16:09,559
which aims to support the
4 9 9
00:16:09,580 --> 00:16:11,610
evaluation of students competence
500
00:16:11,630 --> 00:16:13,609
developments across
```

501
00:16:13,610 --> 00:16:15,830
contexts and over time.
502
00:16:16,490 --> 00:16:17,908
And this is supported through
503
00:16:18,740 --> 00:16:19,740
longitudinal assessments, portfolios
504
00:16:20,780 --> 00:16:21,860
and mentorships.
505
00:16:22,910 --> 00:16:24,899
Programmatic Assessment, PA on my
506
00:16:24,930 --> 00:16:26,799
slide is also characterized
507
00:16:26,800 --> 00:16:28,564
by the integration of both formative
508
00:16:29,080 --> 00:16:31,150
and summative assessment functions.
509
00:16:31,530 --> 00:16:33,520
And this means that, for example,
510
00:16:33,880 --> 00:16:35,740
in portfolios a lot of feedback
511
00:16:36,910 --> 00:16:38,590
cycles and outcomes are gathered
512
00:16:39,610 --> 00:16:41,529
that guide students'
513

```
00:16:42,310 --> 00:16:43,840
development processes,
514
00:16:44,290 --> 00:16:46,269
but also give inputs for
515
00:16:46,780 --> 00:16:48,669
summative decisions on
516
00:16:48,670 --> 00:16:50,139
students performances.
517
00:16:50,890 --> 00:16:52,749
And here the role of the mentor is
518
00:16:52,750 --> 00:16:54,820
actually key because the mentor
519
00:16:54,850 --> 00:16:56,124
can act both as a coach to
520
00:16:56,740 --> 00:16:58,479
support student's development,
521
00:16:58,990 --> 00:17:01,480
but also act as an advisor
522
00:17:01,540 --> 00:17:03,157
towards an independent assessment
523
00:17:03,460 --> 00:17:05,560
committee on the student's
524
00:17:06,369 --> 00:17:07,838
competency level and student's
525
00:17:07,839 --> 00:17:08,839
performance.
```

```
526
00:17:08,890 --> 00:17:10,780
So mentors conceptualisations
527
00:17:10,839 --> 00:17:11,839
are changing.
528
00:17:12,430 --> 00:17:13,430
Next slide!
529
00:17:15,970 --> 00:17:17,559
These mental conceptualisations
530
00:17:17,849 --> 00:17:18,849
that are changing
531
00:17:19,710 --> 00:17:21,899
can positively lead to,
5 3 2
00:17:22,220 --> 00:17:24,029
role conflicts over the roles of
533
00:17:24,030 --> 00:17:25,030
being voted coach and assessor. And
534
00:17:26,369 --> 00:17:28,469
we defined the role conflict as
535
00:17:29,100 --> 00:17:31,339
situations in which Mentors express
536
00:17:31,340 --> 00:17:33,420
feeling uncomfortable with a role
5 3 7
00:17:33,450 --> 00:17:35,160
as an assessor of student's process
5 3 8
```

```
00:17:35,220 --> 00:17:37,349
level alongside being
539
00:17:37,350 --> 00:17:39,059
a student's coach in learning and
540
00:17:39,090 --> 00:17:40,090
developments.
541
00:17:40,700 --> 00:17:41,956
And literature on Programatic
542
00:17:42,000 --> 00:17:43,650
Assessment and mentoring,
543
00:17:44,010 --> 00:17:45,839
recommend not to combine
544
00:17:45,840 --> 00:17:48,119
these roles because it could result
545
00:17:48,150 --> 00:17:49,970
in confusion or even
546
00:17:49,990 --> 00:17:51,089
role conflicts.
547
00:17:51,410 --> 00:17:53,250
And that could lead to a negative
548
00:17:53,280 --> 00:17:54,280
impact votes on mentees.
549
00:17:55,200 --> 00:17:57,119
For example, extreme anxiety or not
550
00:17:57,120 --> 00:17:58,492
telling everything, but also
```

551
00:17:59,220 --> 00:18:00,839
negative impacts on mentors who
552
00:18:00,840 --> 00:18:02,180
could be confused, for example.
553
00:18:02,256 --> 00:18:04,252
Next slide!
554
00:18:06,380 --> 00:18:08,449
So in this research, we
555
00:18:08,450 --> 00:18:09,724
try to find answers to the
556
00:18:10,190 --> 00:18:11,089 questions.

557
00:18:11,090 --> 00:18:12,670
How do mentors in a multiple
558
00:18:12,680 --> 00:18:14,600
mentoring system conceptualise
559
00:18:14,660 --> 00:18:15,849
and act their role?
560
00:18:16,280 --> 00:18:17,539
And to which extent do they
561
00:18:17,540 --> 00:18:19,860 experience role conflicts?

562
00:18:19,870 --> 00:18:20,870 Next slide!

```
00:18:23,960 --> 00:18:25,686
So we conducted this research at
564
00:18:25,730 --> 00:18:26,989
Maastricht University in the
565
00:18:26,990 --> 00:18:28,001
Netherlands, where I am from and
566
00:18:29,450 --> 00:18:31,480
where we conducted it in the master
567
00:18:31,520 --> 00:18:32,740
in medicine. So
568
00:18:33,410 --> 00:18:35,509
that is the undergraduate medical
569
00:18:36,080 --> 00:18:37,790
education that I'm talking about,
570
00:18:38,870 --> 00:18:40,159
which comprises three years of
571
00:18:40,160 --> 00:18:41,532
clinical rotations, and it's
572
00:18:41,750 --> 00:18:43,430
modelled on competency based
573
00:18:43,460 --> 00:18:44,460
education we are using the CanMEDS
574
00:18:45,980 --> 00:18:48,199
and we use Programmatic Assessments.
575
00:18:48,560 --> 00:18:49,477
So students have a longitudainal
```

576
00:18:49,478 --> 00:18:50,478
digital
577
00:18:51,320 --> 00:18:53,359
portfolio system for three years.
578
00:18:53,540 --> 00:18:55,010
And they also paired up with a
579
00:18:55,070 --> 00:18:57,056
physician mentor for three years.
580
00:18:57,770 --> 00:18:58,770 Next slide.

581
00:19:00,710 --> 00:19:02,339
We use a quite open approach to
582
00:19:02,340 --> 00:19:04,049
constructive grounded theory for
583
00:19:04,050 --> 00:19:06,149
this research in which we conducted
584
00:19:06,150 --> 00:19:07,669
some structured interviews with
585
00:19:07,890 --> 00:19:09,839
mentors who, as I said
586
00:19:10,530 --> 00:19:12,359
about their roles to support
587
00:19:12,360 --> 00:19:14,579
students developments, but also
588

```
00:19:14,580 --> 00:19:16,869
```

have a role to advise an internal
589
00:19:17,020 --> 00:19:18,960
and external assessment committee
590
00:19:19,590 --> 00:19:21,269
on students performance and the
591
00:19:21,270 --> 00:19:22,619
level of competence.
592
00:19:23,580 --> 00:19:25,410 And we ultimately

593
00:19:25,440 --> 00:19:27,900 interviewed twelve mentors

594
00:19:27,960 --> 00:19:29,381 who had at least two years of

595
00:19:29,430 --> 00:19:31,740
experience in this quite novel
596
00:19:31,770 --> 00:19:33,869
master in medicine, and
597
00:19:33,870 --> 00:19:35,487
also had experience with at least
598
00:19:35,700 --> 00:19:36,749
two mentees.
599
00:19:37,350 --> 00:19:38,839
And we did this until we reached
600
00:19:38,850 --> 00:19:40,740
enough data to understand

601
00:19:40,800 --> 00:19:42,032
and be able to construct
602
00:19:43,890 --> 00:19:45,409
construct teams after different
603
00:19:45,660 --> 00:19:46,680
stages of coding.
604
00:19:47,100 --> 00:19:48,100 Next slide!

605
00:19:50,040 --> 00:19:51,094
So we
606
00:19:51,904 --> 00:19:53,390 constructed three predominant

607
00:19:53,430 --> 00:19:54,900 mentoring approaches that were

608
00:19:55,380 --> 00:19:57,059
characterised by a different
609
00:19:57,090 --> 00:19:58,799
mentor-mentee relationship.
610
00:19:59,220 --> 00:20:01,169
So empowering mentoring
611
00:20:01,170 --> 00:20:03,029
approaches for received
612
00:20:03,060 --> 00:20:04,859 together with a partnership

613

```
00:20:07,110 --> 00:20:08,237
with students, checking
6 1 4
00:20:09,000 --> 00:20:10,950
mentoring approaches developed
6 1 5
00:20:10,990 --> 00:20:12,839
the more instrumental relationship
6 1 6
00:20:13,410 --> 00:20:14,669
and the directing mentoring
6 1 7
00:20:14,670 --> 00:20:16,469
approaches went
6 1 8
00:20:16,650 --> 00:20:18,170
together with more faculty sense of
6 1 9
00:20:18,180 --> 00:20:19,180
relationships.
620
00:20:19,810 --> 00:20:20,810
Next!
6 2 1
00:20:22,790 --> 00:20:24,709
We found different
622
00:20:24,830 --> 00:20:26,659
factors that influence both
623
00:20:26,660 --> 00:20:27,983
this mentoring approach and
624
00:20:28,250 --> 00:20:29,818
relationship: mentor's strategy,
6 2 5
00:20:30,023 --> 00:20:31,023
mentor's focus
```

626
00:20:31,880 --> 00:20:33,680
on mentoring, the degree of
627
00:20:33,860 --> 00:20:34,860
urgency,
628
00:20:39,020 --> 00:20:40,549
and the perception of the assessment
629
00:20:40,550 --> 00:20:41,550
system.
630
00:20:44,640 --> 00:20:46,499
And that we ultimately found
631
00:20:46,550 --> 00:20:48,369
that the experience of a world
632
00:20:48,430 --> 00:20:50,309
conflicts, depended on
633
00:20:50,310 --> 00:20:51,437
the mentoring approach.
634
00:20:51,780 --> 00:20:52,780
Next slide!
635
00:20:59,330 --> 00:21:01,130
I'll walk you through this shortly.
636
00:21:01,430 --> 00:21:02,430
Sorry.
637
00:21:16,190 --> 00:21:17,329
We are having a bit of technical
638

```
00:21:17,330 --> 00:21:18,339
difficulty there, Stephanie do you
639
00:21:18,340 --> 00:21:19,660
want to try speaking again for us
640
00:21:19,670 --> 00:21:20,670
there.
6 4 1
00:21:30,930 --> 00:21:32,369
Yes, now I can try, I think
6 4 2
00:21:32,840 --> 00:21:33,769
you did.
6 4 3
00:21:33,770 --> 00:21:34,859
Yeah. Thank you.
644
00:21:35,280 --> 00:21:36,280
I was muted for a second. I'm
645
00:21:37,590 --> 00:21:38,760
sorry. I'll start again.
6 4 6
00:21:39,900 --> 00:21:41,039
So the first one is the
6 4 7
00:21:41,790 --> 00:21:42,790
empowerin mentoring approach,
6 4 8
00:21:44,460 --> 00:21:45,509
that went together with a
649
00:21:45,510 --> 00:21:46,710
partnership relation.
650
00:21:47,370 --> 00:21:49,079
And what was difficult there is that
```

651
00:21:49,140 --> 00:21:51,131
these mentors actually describe
652
00:21:52,320 --> 00:21:54,269
to have
653
00:21:54,270 --> 00:21:56,549
a reflective approach, mirroring
654
00:21:57,350 --> 00:21:59,016 the information in their portfolio

655
00:21:59,460 --> 00:22:00,929
to students, so mirroring their
656
00:22:00,930 --> 00:22:02,760 behaviour to

657
00:22:03,240 --> 00:22:04,808 gain a holistic approach to suit

658
00:22:05,150 --> 00:22:06,239
the development and their
659
00:22:06,240 --> 00:22:07,620
professional identity.
660
00:22:07,650 --> 00:22:09,120
And they really wanted to have
661
00:22:09,240 --> 00:22:11,279
students in the leads but reach
662
00:22:11,280 --> 00:22:13,589
an agreement on their development
663

```
00:22:13,590 --> 00:22:14,590
to get on.
6 6 4
00:22:14,640 --> 00:22:15,640
Next slide.
6 6 5
00:22:17,630 --> 00:22:19,430
Yes. For example, someone said,
6 6 6
00:22:19,520 --> 00:22:20,809
I had someone who experienced the
6 6 7
00:22:20,810 --> 00:22:22,160
conflict in the workplace.
6 6 8
00:22:22,610 --> 00:22:24,276
But in that case, I ask, what does
6 6 9
00:22:24,470 --> 00:22:25,470
that mean?
6 7 0
00:22:25,490 --> 00:22:27,009
Where does it come from and how
6 7 1
00:22:27,380 --> 00:22:28,549
could you handle this in a
6 7 2
00:22:28,550 --> 00:22:29,550
professional way?
6 7 3
00:22:30,200 --> 00:22:32,029
So they ask questions instead
6 7 4
00:22:32,030 --> 00:22:33,949
of giving answers to students.
6 7 5
00:22:34,700 --> 00:22:35,700
Next.
```

676
00:22:38,590 --> 00:22:40,509
So the next mentoring
677
00:22:40,510 --> 00:22:42,250
approach, the checking approach
678
00:22:42,640 --> 00:22:44,319
where very real instrumental
679
00:22:44,320 --> 00:22:45,839 relationship was developed, and

680
00:22:46,270 --> 00:22:47,270 these mentors really

681
00:22:49,040 --> 00:22:50,363
trusted the system and they
682
00:22:50,890 --> 00:22:52,960
just observed and ticked boxes,
683
00:22:52,990 --> 00:22:54,819
they monitored students and
684
00:22:54,820 --> 00:22:56,769
even try to identify weaknesses
685
00:22:56,770 --> 00:22:57,770
of students
686
00:22:58,660 --> 00:22:59,950 to ultimately

687
00:23:00,930 --> 00:23:02,449 never focus on a cheque of what

688

```
00:23:02,920 --> 00:23:04,689
the assessment programme prescribes
689
00:23:04,750 --> 00:23:06,459
and whether requirements are met at
6 9 0
00:23:06,460 --> 00:23:07,460
graduation.
6 9 1
00:23:07,960 --> 00:23:08,960
So next?
6 9 2
00:23:10,290 --> 00:23:12,210
What I definitely would say was,
6 9 3
00:23:12,540 --> 00:23:13,559
I hope I don't have to look at what
6 9 4
00:23:13,560 --> 00:23:14,560
I have to do.
6 9 5
00:23:14,700 --> 00:23:16,589
So I say, well, let's have a look
6 9 6
00:23:16,590 --> 00:23:17,864
at the lists and see which
697
00:23:18,150 --> 00:23:19,730
requirements we should meet.
698
00:23:20,570 --> 00:23:21,570
Next.
699
00:23:24,180 --> 00:23:25,439
Third, we had the directing
7 0 0
00:23:25,440 --> 00:23:26,665
mentoring approach, which
```

701
00:23:27,510 --> 00:23:29,369
was a group of mentors who felt that
702
00:23:29,370 --> 00:23:31,229
they had a real personal interest
703
00:23:31,260 --> 00:23:33,240
in their students performance.
704
00:23:33,510 --> 00:23:35,670
And they also had strong beliefs of
705
00:23:36,060 --> 00:23:37,800
what their students should achieve,
706
00:23:39,000 --> 00:23:40,979
to be able to be prepared
707
00:23:40,980 --> 00:23:42,254
for the harsh reality of a
708
00:23:42,480 --> 00:23:43,829
physician's working life.
709
00:23:44,070 --> 00:23:45,569
So they really thought students what
710
00:23:45,570 --> 00:23:47,138
to do and gave direction on what
711
00:23:47,520 --> 00:23:48,745
it takes to become and be
712
00:23:49,410 --> 00:23:51,750
a doctor in their beliefs.
713

00:23:52,380 --> 00:23:53,380 Next.

## 714

00:23:54,870 --> 00:23:56,609
They would say, for example,
715
00:23:57,000 --> 00:23:58,589
well, you know what you would do?
716
00:23:58,850 --> 00:24:00,149
Discuss, which is supervising
717
00:24:00,150 --> 00:24:00,929 resident.

718
00:24:00,930 --> 00:24:02,449
I want to know everything about
719
00:24:02,450 --> 00:24:03,626 hernia, and then you let

720
00:24:04,380 --> 00:24:05,939
yourself be assessed on that within
721
00:24:06,060 --> 00:24:07,130
two weeks time.
722
00:24:07,830 --> 00:24:08,830
Next.
723
00:24:10,770 --> 00:24:12,630
What we found is that the impact
724
00:24:12,710 --> 00:24:14,579
empowering and checking mentors
725
00:24:14,890 --> 00:24:16,637
didn't experience role

```
726
00:24:16,931 --> 00:24:18,370
conflicts. They felt that the
727
00:24:18,510 --> 00:24:19,946
assessment role was actually an
728
00:24:19,947 --> 00:24:22,079
added value on their coaching role.
729
00:24:22,560 --> 00:24:23,669
And the role conflict was
730
00:24:23,670 --> 00:24:25,780
experienced by directing mentors
7 3 1
00:24:26,130 --> 00:24:28,170
who really felt uncomfortable
732
00:24:28,410 --> 00:24:30,450
being an assessor,
73
00:24:30,900 --> 00:24:32,849
which they felt was disrupting their
734
00:24:32,850 --> 00:24:34,222
role as a coach and creating
7 3 5
00:24:34,380 --> 00:24:35,819
distance in their relationship with
736
00:24:35,820 --> 00:24:36,820
students.
7 3 7
00:24:37,110 --> 00:24:39,119
And they coach by refraining
7 3 8
```

```
00:24:39,120 --> 00:24:40,559
from making judgements and
739
00:24:40,560 --> 00:24:42,359
delegating decisions
740
00:24:42,390 --> 00:24:43,390
to others.
741
00:24:43,560 --> 00:24:45,119
For example, the External Assessment
742
00:24:45,330 --> 00:24:46,529
Committee or
7 4 3
00:24:47,310 --> 00:24:48,660
with this one case, I
744
00:24:49,230 --> 00:24:50,660
let the student deciide herself.
745
00:24:51,060 --> 00:24:52,250
If it would have been expected from
746
00:24:52,380 --> 00:24:53,997
me to make a decision whether she
747
00:24:54,180 --> 00:24:55,944
should continue or not, I would find
748
00:24:56,070 --> 00:24:57,719
that extremely uncomfortable.
749
00:24:58,540 --> 00:24:59,540
Next.
7 5 0
00:25:02,300 --> 00:25:03,949
So to conclude,
```

```
751
00:25:04,880 --> 00:25:05,949
what we found is that in
752
00:25:05,950 --> 00:25:07,670
multiple-role mentoring, mentors
753
00:25:07,910 --> 00:25:09,650
can adopt certain approaches,
754
00:25:10,190 --> 00:25:11,190
and an important nuance of these
755
00:25:11,810 --> 00:25:13,170
finding is that,
756
00:25:14,240 --> 00:25:16,059
other literature suggests also
757
00:25:16,060 --> 00:25:18,019
different use of roles, so maybe
758
00:25:18,020 --> 00:25:19,609
different approaches that are
759
00:25:19,640 --> 00:25:21,689
combined and also role development.
760
00:25:22,550 --> 00:25:24,314
For now, we found that multiple-role
761
00:25:24,491 --> 00:25:25,912
mentoring doesn't necessarily
7 6 2
00:25:26,690 --> 00:25:27,690
result in role conflict.
7 6 3
```

```
00:25:28,010 --> 00:25:29,449
And it's really related to this
764
00:25:29,450 --> 00:25:31,318
preferreds,We dominance
765
00:25:31,430 --> 00:25:32,690
mentoring approach
766
00:25:33,290 --> 00:25:35,510
and in which their mentors who
767
00:25:35,660 --> 00:25:37,160
favoured the directing approach
768
00:25:37,190 --> 00:25:38,292
actually experience to a role
7 6 9
00:25:38,480 --> 00:25:39,480
conflict.
7 7 0
00:25:39,680 --> 00:25:41,509
So this was not linked to a
7 7 1
00:25:41,510 --> 00:25:43,880
lack of experience or uncertainties,
772
00:25:43,910 --> 00:25:45,320
but really their approach.
773
00:25:46,400 --> 00:25:47,400
Next.
774
00:25:48,330 --> 00:25:49,940
To move forward, this is my
7 7 5
00:25:50,150 --> 00:25:51,150
last night.
```

776
00:25:51,320 --> 00:25:53,119
I think this also resonates with
777
00:25:53,150 --> 00:25:55,530
other researchers recommendation.
778
00:25:56,330 --> 00:25:58,369
It's really important that we strive
779
00:25:58,370 --> 00:25:59,370
towards this bi-directional
780
00:26:00,230 --> 00:26:01,729
and cyclical process
781
00:26:02,150 --> 00:26:04,190
for student mentor -engagement
782
00:26:04,280 --> 00:26:05,280
and fit forward into
783
00:26:06,170 --> 00:26:08,359
positive experiences and continuous
784
00:26:08,360 --> 00:26:09,360
improvements.
785
00:26:09,710 --> 00:26:11,327
And for that, it's also important
786
00:26:11,420 --> 00:26:13,370
that students self-regulation
787
00:26:13,460 --> 00:26:15,028
an urgency in their learning and
788

```
00:26:15,200 --> 00:26:16,200
development process, is really
789
00:26:16,640 --> 00:26:18,619
enhanced, because then they can
790
00:26:18,620 --> 00:26:20,479
also learn from assessments.
791
00:26:21,260 --> 00:26:22,910
And I hope that it's clear that
792
00:26:23,540 --> 00:26:24,979
multiple-role mentoring in a
7 9 3
00:26:24,980 --> 00:26:26,690
Programmatic Assessment system,
794
00:26:27,170 --> 00:26:28,738
doesn't necessarily lead to role
795
00:26:28,837 --> 00:26:30,859
conflict, but actually can lead
796
00:26:30,860 --> 00:26:32,599
to a learning culture in which
797
00:26:32,660 --> 00:26:34,081
assessment is integrated with
798
00:26:34,580 --> 00:26:35,609
the learning process.
799
00:26:35,749 --> 00:26:36,749
Next
800
00:26:38,770 --> 00:26:39,949
I want to thank you for your
```

801
00:26:39,950 --> 00:26:40,950 attention.

802
00:26:41,060 --> 00:26:42,259
And I'd like to hear your questions
803
00:26:42,260 --> 00:26:43,260
later.
804
00:26:47,700 --> 00:26:49,149
All right. Well, thank you very
805
00:26:49,150 --> 00:26:50,290
much, Dr. Meeuwissen.
806
00:26:51,160 --> 00:26:52,460
That was an excellent presentation.
807
00:26:52,480 --> 00:26:53,852
I think really this research
808
00:26:54,730 --> 00:26:56,259
can really prompt a lot of programme
809
00:26:56,260 --> 00:26:58,209
evaluation questions and thinking
810
00:26:58,240 --> 00:27:00,309
in what we're doing in various
811
00:27:00,310 --> 00:27:01,940
jurisdictions around CBME.
812
00:27:02,950 --> 00:27:04,089
And I think there are many lessons
813

```
00:27:04,090 --> 00:27:05,200
here that could apply to the
814
00:27:05,260 --> 00:27:07,090
postgraduate situation.
815
00:27:07,450 --> 00:27:08,740
I want to encourage.
816
00:27:08,770 --> 00:27:10,869
I'm just checking the question
817
00:27:10,900 --> 00:27:12,399
area. I want to encourage people to
818
00:27:12,400 --> 00:27:13,689
submit their questions into the
819
00:27:13,690 --> 00:27:14,690
question box,
820
00:27:15,580 --> 00:27:17,050
which can be found on your
821
00:27:17,800 --> 00:27:19,599
dashboard here for go to webinar.
822
00:27:19,630 --> 00:27:21,249
And again, we will be holding those
823
00:27:21,250 --> 00:27:22,869
questions. But we really, while you
824
00:27:22,870 --> 00:27:24,219
heard the presentation, encourage
825
00:27:24,220 --> 00:27:25,539
you to use the question box.
```

826
00:27:26,020 --> 00:27:27,020
And I think at
827
00:27:27,910 --> 00:27:29,379
this time, I'll invite our next
828
00:27:29,380 --> 00:27:30,559
speaker. Thank you, Dr. Meeuwissen.
829
00:27:31,890 --> 00:27:32,890
Next slide, please?
830
00:27:34,130 --> 00:27:35,311
And I invite, Oh!
831
00:27:35,617 --> 00:27:36,617
References, sorry.
832
00:27:36,870 --> 00:27:38,480
Ok! And I invite Dr. Watling
833
00:27:39,080 --> 00:27:40,080
to put your video
834
00:27:41,030 --> 00:27:42,140
on, please. Thank you.
835
00:27:42,470 --> 00:27:43,989
0k. And so now I'm delighted to
836
00:27:44,630 --> 00:27:46,198
introduce Dr. Chris Watling from
837
00:27:46,730 --> 00:27:48,520
Western University, who's
838

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00:27:48,560 --> 00:27:49,579
going to speak to us about the
839
00:27:49,580 --> 00:27:51,447
tensions in Programatic Assessment
840
00:27:51,860 --> 00:27:52,849
as it relates to programme
841
00:27:52,850 --> 00:27:53,850
evaluation.
842
00:27:54,020 --> 00:27:55,189
And then we'll have our questions
843
00:27:55,190 --> 00:27:56,299
and discussions after this
844
00:27:56,300 --> 00:27:57,229
presentation.
845
00:27:57,230 --> 00:27:58,230
Thank you, Dr. Watling.
846
00:27:59,790 --> 00:28:01,349
Thanks, Anna. It's great to be part
847
00:28:01,350 --> 00:28:02,699
of this panel today and to have a
848
00:28:02,700 --> 00:28:04,619
chance to engage around some
849
00:28:04,620 --> 00:28:06,239
of the tough issues that I think our
850
00:28:06,240 --> 00:28:07,857
community really needs to grapple
```

851
00:28:07,890 --> 00:28:10,019
with as we try to continue
852
00:28:10,020 --> 00:28:12,089
to refine and revise our approach
853
00:28:12,090 --> 00:28:13,710
to competency based education.
854
00:28:14,130 --> 00:28:15,698
So I'll start with a disclaimer.
855
00:28:15,990 --> 00:28:17,609
I am not a programme evaluation
856
00:28:17,610 --> 00:28:19,559
expert, but I'm a researcher who
857
00:28:19,560 --> 00:28:21,275
spent a good deal of their research
858
00:28:21,570 --> 00:28:23,439
energy exploring how
859
00:28:23,460 --> 00:28:24,979
feedback and more recently, how
860
00:28:25,050 --> 00:28:27,150 coaching unfold both inside

861
00:28:27,180 --> 00:28:28,320 and outside of medicine,

862
00:28:29,310 --> 00:28:30,539 and also thinking about how our

863

```
00:28:30,540 --> 00:28:32,369
systems and our structures and our
864
00:28:32,370 --> 00:28:34,739
culture influence how effectively
865
00:28:34,740 --> 00:28:36,308
feedback and coaching deliver on
866
00:28:36,660 --> 00:28:37,760
what we hope they're going to.
867
00:28:38,430 --> 00:28:39,430
Next slide, please.
868
00:28:43,070 --> 00:28:44,539
So today, I'm going to talk about
869
00:28:44,630 --> 00:28:45,953
what is sometimes an uneasy
870
00:28:46,250 --> 00:28:48,049
relationship between feedback
871
00:28:48,080 --> 00:28:49,849
and assessment in medical education
872
00:28:49,850 --> 00:28:51,739
and why there is sometimes a tension
873
00:28:51,740 --> 00:28:52,970
between these two things
874
00:28:53,930 --> 00:28:55,999
and what problems that might cause
875
00:28:56,330 --> 00:28:57,849
for the assessment systems that
```

876
00:28:58,280 --> 00:28:59,652
we set up and what we expect
877
00:29:00,230 --> 00:29:02,000
them to be able to deliver for us
878
00:29:02,060 --> 00:29:03,726
in the context of competency based
879
00:29:03,740 --> 00:29:04,740 medical education.

880
00:29:05,240 --> 00:29:06,240
Next slide.
881
00:29:08,350 --> 00:29:09,699
This will be familiar to people, but
882
00:29:09,700 --> 00:29:10,569
I would like to start with
883
00:29:10,570 --> 00:29:12,069
definitions and make sure that we're
884
00:29:12,070 --> 00:29:12,909
on the same page.
885
00:29:12,910 --> 00:29:14,174
So just to...
886
00:29:14,410 --> 00:29:15,890
Let's start with assessment.
887
00:29:16,230 --> 00:29:18,339
Assessment is really referring to
888

```
00:29:18,340 --> 00:29:19,712
measures of the quality of a
889
00:29:20,110 --> 00:29:21,200
learner's performance.
890
00:29:21,610 --> 00:29:23,019
An assessment has always mattered a
891
00:29:23,020 --> 00:29:24,730
great deal in medical education.
892
00:29:24,940 --> 00:29:26,650
For one thing, sound assessment
893
00:29:27,070 --> 00:29:28,770
really kind of underpins our pact
894
00:29:28,790 --> 00:29:29,790
with society.
895
00:29:30,220 --> 00:29:31,592
That is the pack that we say
896
00:29:32,110 --> 00:29:33,219
that we will make sure that our
897
00:29:33,220 --> 00:29:34,984
learners are safe and competent when
898
00:29:35,020 --> 00:29:36,519
they leave us and head out into
899
00:29:36,520 --> 00:29:37,869
unsupervised practise.
900
00:29:38,530 --> 00:29:39,530
Next slide.
```


## 901

00:29:40,590 --> 00:29:42,509
So you've no doubt heard this maxim,
902
00:29:42,510 --> 00:29:44,190
that assessment drives learning, and
903
00:29:44,640 --> 00:29:45,914
since the 1950s, actually,
904
00:29:46,470 --> 00:29:48,269
education researchers began to
905
00:29:48,270 --> 00:29:49,299
caution teachers that
906
00:29:50,190 --> 00:29:51,629
the assessments that they dreamed
907
00:29:51,630 --> 00:29:52,953
up, the tests that they put
908
00:29:52,980 --> 00:29:55,049
together, could influence how
909
00:29:55,050 --> 00:29:56,460
students decided to learn.
910
00:29:56,910 --> 00:29:58,319
And the initial
911
00:29:58,770 --> 00:30:00,869
comments about this really focussed
912
00:30:00,930 --> 00:30:02,490
on the potential harm
913

```
00:30:02,880 --> 00:30:03,880
that this could do.
914
00:30:04,320 --> 00:30:05,986
But I think soon it was recognized
915
00:30:06,030 --> 00:30:07,199
that there might be another way to
916
00:30:07,200 --> 00:30:09,359
spin it, and that is to start using
917
00:30:09,420 --> 00:30:10,792
assessments strategically to
918
00:30:10,980 --> 00:30:12,839
actually push learning in the
919
00:30:12,840 --> 00:30:14,729
direction that was desired.
920
00:30:15,000 --> 00:30:16,000
Next slide.
921
00:30:17,550 --> 00:30:18,775
And so this dual function
922
00:30:19,530 --> 00:30:21,196
of assessment became recognized by
923
00:30:21,390 --> 00:30:23,670
the 1960s where a new language
924
00:30:24,000 --> 00:30:25,859
grew up to describe assessment
925
00:30:25,860 --> 00:30:27,232
in two terms: summative, the
```

```
926
00:30:27,720 --> 00:30:28,994
assessment of learning and
927
00:30:29,160 --> 00:30:30,869
informative, the assessment that was
928
00:30:30,870 --> 00:30:32,070
used for learning.
929
00:30:32,730 --> 00:30:34,379
And really that notion of formative
930
00:30:34,380 --> 00:30:35,850
assessment was grounded in the
931
00:30:35,880 --> 00:30:37,799
potential of assessment to influence
932
00:30:37,890 --> 00:30:39,539
and shape learning rather than just
933
00:30:39,540 --> 00:30:40,540
to measure it.
934
00:30:41,190 --> 00:30:42,190
Next slide.
935
00:30:43,110 --> 00:30:45,119
I would say, as in a lot of areas of
936
00:30:45,120 --> 00:30:47,009
medicine, a lot of areas
937
00:30:47,010 --> 00:30:48,359
of education, medicine was a little
9 3 8
```

```
00:30:48,360 --> 00:30:50,039
bit slow to pick up this mantle.
939
00:30:50,090 --> 00:30:51,090
But in 1996 case,
940
00:30:51,930 --> 00:30:53,339
Van der Vleuten published this
941
00:30:53,340 --> 00:30:55,859
really wonderfully useful
942
00:30:56,130 --> 00:30:57,930
utility model for assessment.
943
00:30:58,530 --> 00:30:59,706
And at the heart of this
944
00:31:00,420 --> 00:31:02,700
model, are notions of compromise
945
00:31:02,730 --> 00:31:03,509
and Trade-Off.
946
00:31:03,510 --> 00:31:05,730
He really identified these five
947
00:31:06,060 --> 00:31:08,009
dynamic and fluid elements
948
00:31:08,040 --> 00:31:09,599
that are relevant to every
949
00:31:09,600 --> 00:31:11,400
assessment tool, reliability,
950
00:31:11,430 --> 00:31:13,559
validity, acceptability, cost
```

```
951
00:31:13,950 --> 00:31:15,390
and educational impacts.
952
00:31:15,780 --> 00:31:17,429
And he recognized that we might need
953
00:31:17,430 --> 00:31:19,799
to conscript assessment
954
00:31:20,070 --> 00:31:21,809
for different purposes in different
955
00:31:21,810 --> 00:31:22,679
contexts.
956
00:31:22,680 --> 00:31:24,239
And as a result, different elements
957
00:31:24,240 --> 00:31:26,039
of this equation might deserve more
958
00:31:26,130 --> 00:31:27,404
or less emphasis depending
959
00:31:27,960 --> 00:31:29,369
on the circumstances and the
960
00:31:29,370 --> 00:31:30,370
intended purpose.
961
00:31:30,660 --> 00:31:32,081
But one thing he cautioned us
962
00:31:32,130 --> 00:31:34,080
against is compromising
9 6 3
```

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00:31:34,170 --> 00:31:35,858
on educational impact of
964
00:31:36,201 --> 00:31:37,049
assessment.
965
00:31:37,050 --> 00:31:38,050
Next slide.
966
00:31:38,730 --> 00:31:39,906
So this brings us to the
967
00:31:40,193 --> 00:31:41,516
Programmatic Assessment and
968
00:31:42,150 --> 00:31:43,559
case Van der Vleuten others have
969
00:31:43,560 --> 00:31:45,030
drawn our attention and really
970
00:31:45,150 --> 00:31:46,816
usefully to the role of assessment
971
00:31:46,920 --> 00:31:48,510
systems rather than
972
00:31:48,840 --> 00:31:50,369
rather than assessment tools.
973
00:31:50,760 --> 00:31:51,989
So, Stephanie, you mentioned
974
00:31:52,050 --> 00:31:53,669
Programmatic Assessment, and this is
975
00:31:53,670 --> 00:31:55,439
really about collecting multiple
```

976
00:31:55,440 --> 00:31:56,910
data points, mostly low stakes
977
00:31:57,540 --> 00:31:59,570
data points, but then summing
978
00:31:59,580 --> 00:32:01,295
those data points together in order
979
00:32:01,320 --> 00:32:02,986
to create a robust and trustworthy
980
00:32:03,510 --> 00:32:05,099
picture of how a learner is doing.
981
00:32:05,600 --> 00:32:07,140 It's a really attractive concept

982
00:32:07,560 --> 00:32:09,200
by collecting multiple points of
983
00:32:09,210 --> 00:32:11,309
data in multiple settings, using
984
00:32:11,370 --> 00:32:12,720 different assessment tools.

985
00:32:13,080 --> 00:32:14,489
We start to overcome some of the
986
00:32:14,490 --> 00:32:16,289
validity and the reliability
987
00:32:16,290 --> 00:32:17,849
concerns that are associated with
988

```
00:32:17,910 --> 00:32:19,890
each individual assessment tool.
989
00:32:20,280 --> 00:32:21,897
And additionally, we should get a
990
00:32:21,900 --> 00:32:23,125
more accurate and nuanced
991
00:32:24,030 --> 00:32:26,199
picture of the learners performance.
992
00:32:27,030 --> 00:32:28,529
But Programmatic Assessment is a
993
00:32:28,530 --> 00:32:29,579
tricky balance.
994
00:32:29,850 --> 00:32:31,589
The key point of tension, in my
995
00:32:31,590 --> 00:32:33,299
view, is that it requires the same
996
00:32:33,300 --> 00:32:34,979
data points to serve both the
997
00:32:34,980 --> 00:32:36,107
formative and summative
998
00:32:36,810 --> 00:32:37,679
purpose.
999
00:32:37,680 --> 00:32:39,179
And that's a tough double act to
1000
00:32:39,180 --> 00:32:40,139
pull off.
```

1001
00:32:40,140 --> 00:32:41,309
The theory goes like this.
1002
00:32:41,610 --> 00:32:43,380
Each data point is low stakes
1003
00:32:43,460 --> 00:32:45,029
and so learners are going to engage
1004
00:32:45,030 --> 00:32:46,770
with each moment as formative.
1005
00:32:47,100 --> 00:32:48,479
That is. Those moments are going to
1006
00:32:48,480 --> 00:32:49,650 be about feedback.

1007
00:32:49,890 --> 00:32:50,890
Next slide.
1008
00:32:52,280 --> 00:32:54,259
So let me just define feedback for
1009
00:32:54,260 --> 00:32:55,260
you.
1010
00:32:55,550 --> 00:32:57,109
This is the definition from Sadler
1011
00:32:57,110 --> 00:32:58,250
from about 30 years ago.
1012
00:32:58,280 --> 00:32:59,280
But I like it.
1013

```
00:32:59,420 --> 00:33:00,919
He said that feedback provides
1014
00:33:00,920 --> 00:33:02,779
information that allows the learner
1015
00:33:02,780 --> 00:33:04,495
to compare their actual performance
1016
00:33:04,700 --> 00:33:06,049
with that of a standard to which
1017
00:33:06,050 --> 00:33:08,299
they're aiming and enables
1018
00:33:08,300 --> 00:33:10,069
them to subsequently take action to
1019
00:33:10,070 --> 00:33:11,690
remedy the gap between the two.
1020
00:33:12,170 --> 00:33:13,519
So the emphasis here is that
1021
00:33:13,520 --> 00:33:15,319
feedback is information,
1022
00:33:15,350 --> 00:33:17,029
but it's information with purpose,
1023
00:33:17,120 --> 00:33:18,590
and that purpose is growth and
1024
00:33:18,680 --> 00:33:19,849
development of the learner.
1025
00:33:20,450 --> 00:33:21,450
Next slide.
```

1026
00:33:22,350 --> 00:33:22,879
Feedback.
1027
00:33:22,880 --> 00:33:24,379
If you look around, the literature
1028
00:33:24,380 --> 00:33:26,144
is defined in all kinds of different
1029
00:33:26,450 --> 00:33:28,099
ways. In more recent definitions
1030
00:33:28,100 --> 00:33:30,050
like this nice one from Rola Ajawwi
1031
00:33:30,230 --> 00:33:32,359
and Glenn Regehr, has started
1032
00:33:32,360 --> 00:33:34,910
to put the focus on the relational
1033
00:33:34,970 --> 00:33:36,700
and the conversational aspects of
1034
00:33:36,710 --> 00:33:37,699
feedback.
1035
00:33:37,700 --> 00:33:39,072
And you see, the end of this
1036
00:33:39,080 --> 00:33:41,210
definition is being about feedback
1037
00:33:41,360 --> 00:33:43,339
in feedback's intent as
1038

```
00:33:43,340 --> 00:33:44,569
being supporting growth.
1039
00:33:45,680 --> 00:33:46,680
Next slide.
1040
00:33:47,950 --> 00:33:49,420
So assessment and feedback are
1041
00:33:49,480 --> 00:33:50,740
inextricably linked.
1042
00:33:51,100 --> 00:33:52,839
Most teachers, if you talk to sports
1043
00:33:52,840 --> 00:33:54,369
coaches or music teachers or
1044
00:33:54,370 --> 00:33:55,869
teachers in Madison, they'll tell
1045
00:33:55,870 --> 00:33:57,046
you that they have to do
1046
00:33:57,700 --> 00:33:59,464
some kind of assessment as a prelude
1047
00:33:59,890 --> 00:34:01,839
to offering useful feedback before
1048
00:34:01,840 --> 00:34:03,039
you can engage in a feedback
1049
00:34:03,040 --> 00:34:04,040
conversation.
1050
00:34:04,150 --> 00:34:05,559
You need to step back and kind of,
```

1051
00:34:05,680 --> 00:34:07,346
as a teacher, construct a sense of
1052
00:34:07,540 --> 00:34:08,769
the quality of the learners
1053
00:34:08,770 --> 00:34:10,289
performance, the strengths, the
1054
00:34:10,300 --> 00:34:12,129
areas for improvement, and
1055
00:34:12,130 --> 00:34:14,019
doing that as a form of assessment.
1056
00:34:14,020 --> 00:34:15,579
And it's it's a necessary
1057
00:34:16,120 --> 00:34:18,130
prelude to offering useful feedback.
1058
00:34:18,730 --> 00:34:19,730
Next slide.
1059
00:34:20,580 --> 00:34:21,939
But I think it's worth remembering
1060
00:34:21,940 --> 00:34:23,799
that the fundamental purposes of
1061
00:34:23,800 --> 00:34:25,749
assessment and feedback are rather
1062
00:34:25,750 --> 00:34:26,678 different.

1063

```
00:34:26,679 --> 00:34:28,579
Assessment is about judgement.
1064
00:34:28,780 --> 00:34:30,549
Feedback is about growth and
1065
00:34:30,550 --> 00:34:31,550
development.
1066
00:34:31,780 --> 00:34:32,780
Next slide.
1067
00:34:34,050 --> 00:34:35,177
So they're related, but
1068
00:34:35,969 --> 00:34:37,468
sometimes they can be at odds with
1069
00:34:37,469 --> 00:34:38,309
one another.
1070
00:34:38,310 --> 00:34:39,689
And this is where we can run into
1071
00:34:39,690 --> 00:34:41,579
some tensions and some challenges
1072
00:34:41,639 --> 00:34:43,529
in really realizing the
1073
00:34:43,530 --> 00:34:45,479
potential of Programmatic Assessment
1074
00:34:45,540 --> 00:34:46,540
in CBME.
1075
00:34:46,889 --> 00:34:47,889
Next slide.
```

1076
00:34:48,780 --> 00:34:50,219
So why is this a problem?
1077
00:34:50,699 --> 00:34:52,109
It's a problem because it risks
1078
00:34:52,110 --> 00:34:54,059
fussiness for both learners and
1079
00:34:54,060 --> 00:34:56,219
teachers about both the purpose
1080
00:34:56,310 --> 00:34:57,437
and the stakes of their
1081
00:34:57,510 --> 00:34:58,510 conversations.

1082
00:34:59,100 --> 00:35:00,629
We know that learners tend not to
1083
00:35:00,630 --> 00:35:02,909
engage with feedback that derives
1084
00:35:02,910 --> 00:35:04,620
from events that they perceive as
1085
00:35:04,670 --> 00:35:05,670
summative.
1086
00:35:05,910 --> 00:35:07,229
So how many of you, for example,
1087
00:35:07,230 --> 00:35:09,149
wanted a detailed breakdown if your
1088

```
00:35:09,150 --> 00:35:10,767
performance on your credentialing
1089
00:35:10,770 --> 00:35:12,093
exam so that you can make a
1090
00:35:12,510 --> 00:35:14,099
professional development plan for
1091
00:35:14,100 --> 00:35:15,449
your first year in practise?
1092
00:35:16,020 --> 00:35:17,310
Probably not so much.
1093
00:35:17,520 --> 00:35:19,260
We don't tend to look at summative
1094
00:35:19,770 --> 00:35:21,869
events as being really
1095
00:35:22,080 --> 00:35:23,399
primarily about our growth and
1096
00:35:23,400 --> 00:35:24,968
development and and just telling
1 0 9 7
00:35:25,170 --> 00:35:26,819
somebody that something is formative
1098
00:35:26,820 --> 00:35:27,820
is not going to make it so.
1099
00:35:28,380 --> 00:35:30,119
Saying the stakes are low doesn't
1100
00:35:30,120 --> 00:35:31,439
guarantee that learners are going to
```

1101
00:35:31,440 --> 00:35:32,440
feel that way, too.
1102
00:35:32,940 --> 00:35:34,619
And bawk pointed out that when all
1103
00:35:34,620 --> 00:35:36,237
data points contribute to a final
1104
00:35:36,480 --> 00:35:38,219
summit decision, even if they
1105
00:35:38,220 --> 00:35:39,780
contribute a small amount to that,
1106
00:35:40,080 --> 00:35:41,760
learners tend to interpret each
1107
00:35:41,790 --> 00:35:43,456
individual data point as primarily
1108
00:35:44,130 --> 00:35:44,909
summative.
1109
00:35:44,910 --> 00:35:46,559
So that's that's problematic.
1110
00:35:47,190 --> 00:35:48,190
Next slide.
1111
00:35:49,350 --> 00:35:50,669
And these learners perceptions
1112
00:35:50,670 --> 00:35:52,091
matter because they influence
1113

```
00:35:52,440 --> 00:35:53,440
learners behaviour.
1114
00:35:54,150 --> 00:35:55,718
My work with Corrine LaDonna has
1115
00:35:55,860 --> 00:35:57,059
shown that when learners are being
1116
00:35:57,060 --> 00:35:58,481
observed, they feel as though
1 1 1 7
00:35:58,860 --> 00:36:00,479
they're being being assessed.
1118
00:36:00,690 --> 00:36:02,099
And that's likely one of the main
1119
00:36:02,100 --> 00:36:03,619
reasons that they often express
1120
00:36:03,810 --> 00:36:05,789
ambivalence about observation in
1121
00:36:05,790 --> 00:36:07,309
clinical training, because when
1122
00:36:07,770 --> 00:36:09,239
they think they're being assessed,
1123
00:36:09,600 --> 00:36:10,724
then they alter how they behave
1124
00:36:10,725 --> 00:36:11,039
sometimes.
1125
00:36:11,040 --> 00:36:12,959
They interact differently
```

1126
00:36:12,960 --> 00:36:13,960
with patients.
1127
00:36:14,010 --> 00:36:15,659
They might adopt a checklist kind of
1128
00:36:15,660 --> 00:36:16,660
approach to their work.
1129
00:36:17,190 --> 00:36:18,989
In short, they shift from doing
1130
00:36:19,200 --> 00:36:21,119
to performing, and still the
1131
00:36:21,120 --> 00:36:22,949
performance actually then starts to
1132
00:36:22,950 --> 00:36:24,419
feel inauthentic.
1133
00:36:24,450 --> 00:36:25,949
And as a result, feedback that they
1134
00:36:25,950 --> 00:36:28,019
get, coaching that they get may ring
1135
00:36:28,020 --> 00:36:29,020
hollow.
1136
00:36:29,070 --> 00:36:30,070
Next slide.
1137
00:36:31,570 --> 00:36:33,039
So the risk to us here is that
1138

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00:36:33,040 --> 00:36:34,706
```

learners won't feel free to engage
1139
00:36:35,260 --> 00:36:36,877
with the formative moments in the
1140
00:36:36,940 --> 00:36:38,199
way that they really need to.
1141
00:36:38,230 --> 00:36:40,119
If those moments are really going to
1142
00:36:40,120 --> 00:36:41,884
resonate, if you're going to benefit
1143
00:36:41,980 --> 00:36:43,239
from feedback, you have to be
1144
00:36:43,240 --> 00:36:44,409
willing as a learner to be
1145
00:36:44,410 --> 00:36:46,539
vulnerable, to put your insecurities
1146
00:36:46,540 --> 00:36:48,010
and sometimes your failings on
1147
00:36:48,070 --> 00:36:50,499
display so that they can be analyzed
1148
00:36:50,500 --> 00:36:51,760
and you can receive coaching.
1149
00:36:52,300 --> 00:36:54,064
And this is no easy fit for learners
1150
00:36:54,580 --> 00:36:56,246
who feel like they need to perform

1151
00:36:56,320 --> 00:36:57,640
in order to succeed,
1152
00:36:58,360 --> 00:37:00,124
to advance, to get the job that they
1153
00:37:00,130 --> 00:37:01,869
want to get that fellowship and so
1154
00:37:01,870 --> 00:37:02,870
on.
1155
00:37:03,080 --> 00:37:04,746
And so the risk is that they start
1156
00:37:05,010 --> 00:37:06,431
to engage only when they know
1157
00:37:06,840 --> 00:37:08,040
they're ready to perform.
1158
00:37:08,370 --> 00:37:10,049
And they might lose that lose out on
1159
00:37:10,050 --> 00:37:11,667
key opportunities for coaching at
1160
00:37:11,940 --> 00:37:13,655
those really critical developmental
1161
00:37:13,800 --> 00:37:15,149
moments because they want to wait
1162
00:37:15,150 --> 00:37:16,590
until they've mastered a skill
1163

```
00:37:16,890 --> 00:37:18,419
before they allow one of these data
1164
00:37:18,420 --> 00:37:19,619
points to be collected.
1165
00:37:20,100 --> 00:37:21,299
I would say at our school we've
1166
00:37:21,300 --> 00:37:23,159
actually experienced this
1167
00:37:23,910 --> 00:37:26,039
using these five point
1168
00:37:26,490 --> 00:37:27,840
EPA rating scales.
1169
00:37:28,110 --> 00:37:29,909
We see an extremely high proportion
1170
00:37:29,910 --> 00:37:31,400
of the assessments coming into the
1171
00:37:31,410 --> 00:37:33,027
four or five level, very few with
1172
00:37:33,090 --> 00:37:35,099
the one, two and three level, even
1173
00:37:35,100 --> 00:37:36,749
though it's arguably at those one,
1174
00:37:36,750 --> 00:37:38,249
two and three levels where coaching
1175
00:37:38,250 --> 00:37:39,869
and feedback are most critical.
```

1176
00:37:40,380 --> 00:37:41,429
Why is this happening?
1177
00:37:42,030 --> 00:37:43,199
I'd suggest that neither the
1178
00:37:43,320 --> 00:37:45,035
teachers nor the learners quite buy
1179
00:37:45,300 --> 00:37:47,369
in yet to the idea of low stakes
1180
00:37:47,370 --> 00:37:48,420
formative moments.
1181
00:37:48,750 --> 00:37:50,309
And then there's another structural
1182
00:37:50,310 --> 00:37:52,289
problem. We've created quantitative
1183
00:37:52,290 --> 00:37:54,179
requirements for successful
1184
00:37:54,180 --> 00:37:55,769
data points being those at the four
1185
00:37:55,770 --> 00:37:56,770
and five level.
1186
00:37:57,150 --> 00:37:58,949
And so that means every one to three
1187
00:37:58,950 --> 00:38:00,179
rating the lower ratings.
1188

```
00:38:00,210 --> 00:38:01,559
Even if they have a lot of feedback
1189
00:38:01,560 --> 00:38:03,059
potential, they might be seen as an
1190
00:38:03,150 --> 00:38:04,767
opportunity lost to contribute to
1 1 9 1
00:38:05,010 --> 00:38:06,676
that required number of successful
1192
00:38:06,930 --> 00:38:07,930
assessments.
1193
00:38:08,130 --> 00:38:09,130
Next slide.
1194
00:38:09,960 --> 00:38:11,070
So how do we move forward?
1195
00:38:11,100 --> 00:38:12,660
What are the keys to success?
1196
00:38:12,930 --> 00:38:14,429
I really think the theory of
1197
00:38:14,430 --> 00:38:16,379
Programmatic Assessment is sound
1198
00:38:16,410 --> 00:38:17,969
and forward looking, but we need to
1199
00:38:17,970 --> 00:38:19,289
try to figure out how to
1200
00:38:20,040 --> 00:38:22,109
optimize its potential and mitigate
```

1201
00:38:22,110 --> 00:38:23,550
some of these vulnerabilities.
1202
00:38:24,030 --> 00:38:25,030
Next slide.
1203
00:38:25,650 --> 00:38:26,759
We need to recognize that the
1204
00:38:26,760 --> 00:38:28,590
problem is both individual
1205
00:38:29,340 --> 00:38:30,059 and cultural.

1206
00:38:30,060 --> 00:38:32,099
And so we can school individuals
1207
00:38:32,160 --> 00:38:33,912
on the theory of Programmatic
1208
00:38:33,960 --> 00:38:35,249
Assessment and make sure that they
1209
00:38:35,250 --> 00:38:36,509
understand what they're supposed to
1210
00:38:36,510 --> 00:38:37,439
be doing.
1211
00:38:37,440 --> 00:38:38,969
But we also need to think about how
1212
00:38:38,970 --> 00:38:40,979
we build the structures that support
1213

```
00:38:40,980 --> 00:38:43,080
its aims and how we make curriculum
1214
00:38:43,500 --> 00:38:45,479
decisions that foster its success.
1215
00:38:46,080 --> 00:38:47,039
Next slide.
1216
00:38:47,040 --> 00:38:48,420
This is actually my last slide.
1217
00:38:48,450 --> 00:38:49,949
So here's a few strategies that
1218
00:38:50,280 --> 00:38:52,139
suggest first, clarity
1219
00:38:52,140 --> 00:38:53,400
of intent is important.
1220
00:38:53,640 --> 00:38:55,379
Teachers and learners need to have a
1221
00:38:55,380 --> 00:38:57,239
shared understanding of the
1222
00:38:57,240 --> 00:38:58,830
purpose of their interactions.
1223
00:38:59,400 --> 00:39:00,899
Second, I think we might need to
1224
00:39:00,900 --> 00:39:02,699
back away from the idea of
1 2 2 5
00:39:02,760 --> 00:39:03,989
formative assessment.
```

1226
00:39:04,050 --> 00:39:05,130
Language matters.
1227
00:39:05,550 --> 00:39:07,680
And when we use the word assessment
1228
00:39:08,010 --> 00:39:09,509
and we actually couple that with the
1229
00:39:09,510 --> 00:39:10,784
use of a standard EPA form
1230
00:39:11,340 --> 00:39:12,859
that includes a rating scale on
1231
00:39:13,170 --> 00:39:14,689
it and expect that people are going
1232
00:39:14,690 --> 00:39:16,079
to use that for feedback and
1233
00:39:16,080 --> 00:39:17,354
coaching, we might be just
1234
00:39:18,270 --> 00:39:19,829
creating circumstances where
1235
00:39:20,190 --> 00:39:21,329
people can't succeed.
1236
00:39:22,920 --> 00:39:24,539
We're what we're doing by doing that
1237
00:39:24,540 --> 00:39:26,108
is reinforcing the idea that the
1238

```
00:39:26,310 --> 00:39:28,190
stakes are really not zero and that
1239
00:39:28,200 --> 00:39:29,669
what we're really doing is making a
1240
00:39:29,670 --> 00:39:30,869
judgment. And that's not the
1241
00:39:30,870 --> 00:39:31,739
message.
1242
00:39:31,740 --> 00:39:33,409
Maybe we reserve assessment for that
1243
00:39:33,410 --> 00:39:34,799
summative that when we're talking
1244
00:39:34,800 --> 00:39:36,123
about formative assessment,
1245
00:39:36,900 --> 00:39:38,579
we instead think of it calling it
1246
00:39:38,580 --> 00:39:39,903
coaching or calling it test
1247
00:39:40,620 --> 00:39:42,149
enhance learning or something that
1248
00:39:42,150 --> 00:39:43,679
puts more focus on the
1249
00:39:43,680 --> 00:39:44,680
developmental.
1250
00:39:44,910 --> 00:39:46,739
And finally, I think we need to put
```

1251
00:39:46,800 --> 00:39:48,750
some thought into how we create
1252
00:39:48,870 --> 00:39:50,070
as best we can.
1253
00:39:50,370 --> 00:39:51,739
Zero stakes moments.
1254
00:39:51,960 --> 00:39:53,389
Now, it's hard to have anything be
1255
00:39:53,400 --> 00:39:54,576
zero stakes, but moments
1256
00:39:55,230 --> 00:39:57,510
where learners can relax and be
1257
00:39:57,660 --> 00:39:59,579
and do what they do rather than
1258
00:39:59,580 --> 00:40:00,580
performing.
1259
00:40:00,900 --> 00:40:02,429
And I think if we can do that, we'll
1260
00:40:02,430 --> 00:40:03,851
start to see a more authentic
1261
00:40:04,050 --> 00:40:05,669
version of how they practise their
1262
00:40:05,670 --> 00:40:07,169
craft. And that will allow us as
1263

```
00:40:07,170 --> 00:40:09,059
teachers to craft more useful
1264
00:40:09,500 --> 00:40:10,823
and meaningful feedback for
1265
00:40:11,340 --> 00:40:12,340
them. Thanks.
1266
00:40:17,890 --> 00:40:19,780
Thank you so much, Chris, that's so
1267
00:40:20,110 --> 00:40:21,629
eloquently describes what these
1268
00:40:21,790 --> 00:40:23,920
tensions that we're all experiencing
1269
00:40:24,910 --> 00:40:26,382
in our implementations of CBME.
1270
00:40:27,560 --> 00:40:28,932
And we appreciate that clear
1 2 7 1
00:40:29,230 --> 00:40:30,699
description. So thank you very much
1272
00:40:30,700 --> 00:40:32,317
for that. And a bit of a guidance
1273
00:40:32,380 --> 00:40:33,460
around moving forward.
1274
00:40:34,630 --> 00:40:36,219
So at this phase,
1275
00:40:36,670 --> 00:40:38,169
I would invite actually
```

```
1276
00:40:39,010 --> 00:40:40,810
we can have our presenters video on.
1277
00:40:41,020 --> 00:40:41,859
Yeah, are we good to have all our
1278
00:40:41,860 --> 00:40:43,479
presenters video on if they're if
1279
00:40:43,480 --> 00:40:44,480
they're able to still.
1280
00:40:45,790 --> 00:40:47,584
Unless anyone's would rather zoom
1281
00:40:48,730 --> 00:40:50,151
over video virtual suits that
1282
00:40:50,380 --> 00:40:51,380
they're wearing here.
1283
00:40:52,090 --> 00:40:53,090
That's good. We're still all
1284
00:40:53,316 --> 00:40:54,316
presentable. All great.
1285
00:40:55,360 --> 00:40:56,229
I'm going to actually open the
1286
00:40:56,230 --> 00:40:57,389
question period. I think Denise.
```

